



Implementation of Aleph integrated library system in the academic libraries from Moldova: the objective No. 1 of the MISISQ Tempus Project

Daiva Jurksaitiene, LT Silvia Ciubrei, MD Olesea Dobrea, MD



Project Kick-off Meeting,

Kaunas Lithuanian University of Health Sciences, Library and Information Centre, March 10-15, 2014





, MISISQ





Work group (WP1)

- 1. Daiva Jurkšaitienė, group leader, LT
- Sarmīte Krauze, LV
- 3. Oksana Zaiceva, LV
- 4. Silvia Ciubrei, MD
- 5. Igor Afatin, MD



Analysis of current situation of university libraries from Moldova

- Infrastructure
- Soft
- Equipment
- Requirements for ILS of Moldova universities

See: http://misisq.usmf.md/images/Rapoarte/2.pdf





Moldavian University Consortia - Aleph, Primo local presentation, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, April 3-5, 2014









Moldavian University Consortia – KOHA presentation, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, April 9-11, 2014



Monitoring meeting, Chisinau, *Nicolae Testemitanu*State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library,
August 28, 2014







Organising public tender for purchasing hardware

Organizing public tender for servers acquisition (*Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, September 2014).





Organising public tenders for purchasing software

- Organizing public international tender for purchasing library information system licenses and install software for 7 Moldova universities (Project Coordinator - Kaunas Lithuanian University of Health Sciences, Library and Information Centre, 2014).
- 2. Organizing the second public international tender to subcontract the specific tasks for maintaining library information system for partner consortia (Project Coordinator Kaunas Lithuanian University of Health Sciences, Library and Information Centre, 2014).





Project partners' meeting at the Scientific Library of Riga Technical University, January 15-16, 2015

Presentation of the WP1 Library Information System Implementation Plan for 2015, Daiva Jurkšaitienė, Christian Motovsky







Work plan

- General ALEPH settings (MD)
- Questionnaire preparing, distribution and summarizing of responses after training modules (LV)
- Preparing specification for users data uploads (MD)
- Remote consultations (LT, LV, MD)
- Discussions by Skype, forums on LIS (LT, LV, MD)





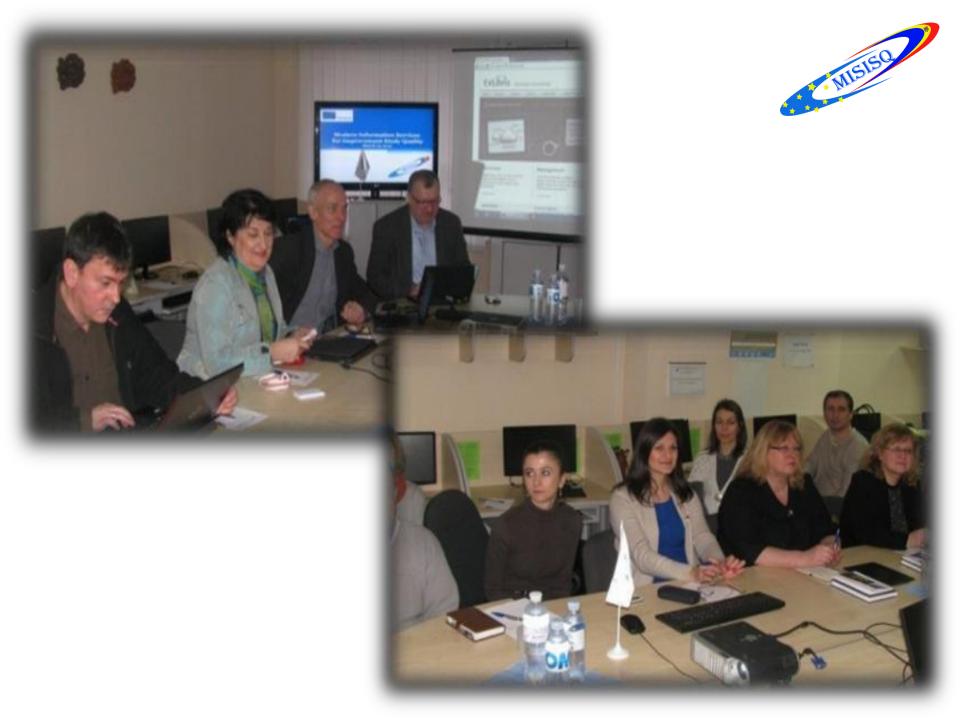
Preparing servers for Aleph and Primo

- Installation, configuration (LT)
- Client installation, configuration and user creation in LUHS and RTU Libraries for monitoring and quality assessment (LT)
- Preparing training material for servers configuring (LT)
- IT specialist for servers support trainings (LT)
- Remote consultations (LT)





Meeting with Ex-Libris representatives, Chisinau, Nicolae Testemitanu State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, March 2, 2015







Local Working Group meetings (MD)

• The partners' meeting for identification of key persons (04.03.2015, *Nicolae Testemitanu* SUMPh, SML);

 Participation in the local meeting for presentation and analysing of the configuration questionaires: Cataloguing, Indexing, Holdings and Items Control (11.03.2015, ASEM).





Moldavian University Consortia - Aleph, Primo local Implementation, Chisinau, *Nicolae Testemitanu*State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, March 12, 2015

















Project Kick-off Meeting

Moldavian University Consortia - Chisinau Aleph, Primo local Implementation

Project Kick-off Meeting Moldavian University Consortia - Aleph, Primo local Implementation, March 12, 2015









Data conversion

- Preparation of examples of the bibliographic records for data conversion: books, serials, articles etc.;
- Export of databases for data conversion.



WP.1 Quality improvement plan (2015.09.02)

Description	Responsibility	Final date
Converted data testing in the Partner Libraries e.catalogues and browsing via Primo	MD	2015.09.12
Preparing description of the converted data mistakes for supplier	MD	2015.09.21
Converted data testing after the mistakes fixing	MD	2015.10.01
Full data from all Partner Libraries consign to supplier	MD	2015.10.30
Final data conversion testing	MD	2015.11.09
Aleph client installation in the all Partner Libraries staff work places	MD (IT specialists)	2015.11.13



WP.1 Quality improvement plan (2015.09.02)

(2013.03.02)			
Description	Responsibility	Final date	
Aleph client installation in the all Partner	MD (IT specialists)	2015.11.13	
Libraries staff work places			
The final ILS adoption to the Partner Libraries needs	MD (System Librarians)	2015.11.18	
Consultations with the supplier (ExLibris)	ExLibris group	Entire period	
Remote consultations with the EU partners	LT and LV Project partners WP.1 group members	Entire period	
Additional Aleph Cataloguing module training and Practice	LV Project partners, WP.1 group members	2015.10.28	
ILS and converted data testing (all modules) by Experts from EU Project Partners	LT and LV Project partners WP.1 group members	2015.11.24	
Approve ILS acceptance documents and start working with Aleph and Primo	LT, MD, ExLibris	2015.11.30	





Study, analysis:

- Logical Bases/Indexing Configuration Questionnaire Customer Reply Form
- Cataloguing Configuration Questionnaire Customer Reply Form
- Circulation Configuration Questionnaire Customer Reply Form
- Acquisitions Configuration Questionnaire Customer Reply Form







ALEPH VERSION 21

Configuration Questionnaire: General







ALEPH VERSION 21

Configuration Questionnaire: Logical Bases and Indexing







ALEPH VERSION 21

Configuration Questionnaire: Cataloguing, Indexing, Holdings and Items Control







ALEPH VERSION 21

Circulation Configuration Questionnaire







ALEPH VERSION 21

Configuration Questionnaire: Acquisitions





Local Working Group meetings (MD)

Meeting of the working group Cataloging, Acquisitions and Circulation, March 26, 2015, ASEM







Local Working Group meetings (MD)

The meeting of Team Key Persons on completing the Questionnaires, March 31, 2015, *Nicolae Testemitanu* SUMPh, SML







Filling, checking and sending Customer Reply Forms:

- General
- Logical Bases and Indexing
- Cataloguing, Indexing, Holdings and Items Control
- Acquisitions
- Circulation





Preparing training material (ppt, pdf)

- Acquisition + Serials (LV)
- Cataloguing (LV)
- MARC21 manual in Russian (LT)
- Circulation (LV)
- Administration (LT)
- PRIMO (LT)





Publicity of training material

- Printing/copying training material (LV)
- MARC21 manual printing/copying, binding (LT)
- Training material uploading to MISISQ web page (MD)
- Printing/copying training material (LV)
- MARC21 manual printing/copying, binding (LT)
- Training material uploading to MISISQ web page (MD)

Training materials: Administration





ADMINISTRATION

Daiva Jurkšaitienė

LUHS

Kaunas, 2015.04.16

http://misisq.usmf.md/images/Meeting 15-17 april 2015/Administration.pdf

Training materials: MARC 21



MARC 21 Format for Bibliographic Data in Cataloging Module ALEPH500.

Sarmite Krauze

MARC 21 Format for Bibliographic Data is designed to be a carrier for bibliographic information about printed and manuscript textual materials, computer files, maps, music, continuing resources, visual materials, and mixed materials. Bibliographic data commonly includes titles, names, subjects, notes, publication data, and information about the physical description of an item. The bibliographic format contains data elements for the following types of material:

Books (BK) - used for printed, electronic, manuscript, and microform textual material that is monographic in nature.

Continuing resources (CR) - used for printed, electronic, manuscript, and microform textual material that is issued in parts with a recurring pattern of publication (e.g., periodicals, newspapers, yearbooks). Continuing resources (CR) were referred to as Serials (SE)).

http://misisq.usmf.md/images/Meeting_15-17_april_2015/Marc_21.pdf



MSISO **Training and Study Tour,** Kaunas Lithuanian University of Health Sciences, Library and Information Centre, April 15-17, 2015

The training's purpose - training the librarians of Moldova:

- 1. Acquisition + Serials (trainer Sarmite Krauze)
- 2. Cataloguing + MARC21 (trainer Sandra Ansberga)
- 3. Circulation (trainer Sarmite Krauze)
- 4. Primo (trainer Daiva Jurksaitiene)
- 5. Administration for system librarians (trainer Daiva Jurksaitiene)
- 6. Practical course in all modules (trainers Daiva Jurksaitiene, Sandra Ansberga)

Number of participants: 17













Training materials: Acquisition

Achiziții

Filgita Muižniece, Sarmite Krauze

Trad.: Irina Gangan

Cuprins

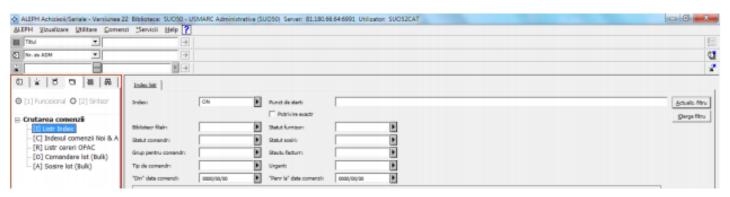
Prezentare generală 1 - 3 Explicații 3 - 38

Instrucțiuni 40 - 42

Modulul Achizitii/Seriale asigură gestionarea furnizorilor, bugetelor, comenzilor și facturilor. Modulul ruleaza sub tipul de bibliotecă administrativă (SUO50).

Ecranul clientului ALEPH Achizitii/Seriale

Când începeți sesiunea de lucru - verificați <u>bara de titlu</u>: Modulul. Versiunea. Biblioteca (SUO50). Serverul. Numele de utilizator.



http://misisq.usmf.md/images/Course_materials/Achizitii.pdf





Training materials: Acquisition +Serials

Sandra Silmane, Sarmīte Krauze

Modulul Achiziții/Seriale

Trad.: Irina Gangan

Cuprins: Prezentare generală 1 Explicații 2-18

Numerele de seriale în ALEPH sunt tratate ca înregistrări de exemplare. O înregistrare de exemplare incude deținătorul (biblioteca filială), locația (colecția și cota), statutul exemplarului și barcodul. În plus, caracteristicile de identificare ale unei înregistrări de exemplar de serial sunt:

- Descriere (de exemplu, vol. 17, nr. 3 (1993: Martie)); descrierea este afișată în lista exemplarelor și informează despre ceea ce este disponibil în bibliotecă.
- Link (legătură) către înregistrarea de abonament; link-ul este necesar pentru corespondența cu furnizorul.
- Enumerare şi informaţii cronologice.

http://misisq.usmf.md/images/Course_materials/Seriale.pdf









Training materials: Circulation



Circulation

The ALEPH Circulation module enables you to register and monitor the various circulation activities of the library (loans, returns, holds, photocopy requests), according to each library's policies.

The system supports circulation, based on the status of an **item**, the status of a **patron** and **due date**. These three elements can be defined by the library to suit its circulation policies and can be changed as it is necessery.

When an item is loaned, the system checks the item and the patron. If there are any restrictions, the librarian is notified. When an item is returned, the system checks request and whether the item was returned late.

http://misisq.usmf.md/images/Meeting_15-17_april_2015/circulation.pdf

Training materials: PRIMO





PRIMO

Daiva Jurkšaitienė

LUHS

Kaunas, 2015.04.16













Summary of Questionnaire after LIS ALEPH500 Trainings

April 15 – 17, 2015.

In April 15 – 17. 2015 were the trainings of the Acqusition + Serials, Cataloguing + MARC21 and Circulation modules. Trainings were held in the Demo version environment. Workshops were organized in 3 blocks. The trainers were Daiva Jurkšaitienė (LUHS Library), Sandra Ansberga (RTU Scientific Library), Sarmite Krauze (RTU Scientific Library). There were training materials about all modules and presentations. In the materials are the explanations of modules and real instructions and steps

http://misisq.usmf.md/images/WP1/questionnaire_answers.pdf

Training and Study Tour, Kaunas Lithuanian University of Health Sciences, Library and Information Centre, April 15-17, 2015





Training materials

misisq.usmf.md/index.php/en-us/course-materials







MISISO

- Home
- → Events & News
- · About project
- Specific objectives
- Grant agreement

Documents

- · For registered users
- Meeting Documents
- · Reports
- → Work plans
- Course materials

Modulul CIRCULAȚIE: ghid pentru bibliotecari

Modulul Circulație: ghid pentru bibliotecari

Formatul MARC 21 / Bibliografic

Formatul MARC 21/Bibliografic: ghid de catalogare

Modulul Achizitii

Achiziții

Contacts

Search...

Coordinator in UE:

Kretaviciene Meile.

LUHS, LT

meile.kretaviciene@lsmuni.lt

+370 37 327 201

+370 37 327 219

Coordinator in MD:

Dissemination





Aleph Training – Administration Module, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, July 20-21, 2015

The training's purpose: training the system administrators and system librarians in using Administration Module and all modules (general settings).

System administrators and system librarians attending the training became familiar with the methods of accessing, creating, editing and saving tables; create new users and their rights; customer installation, licensing and rights.

Number of participants: 16











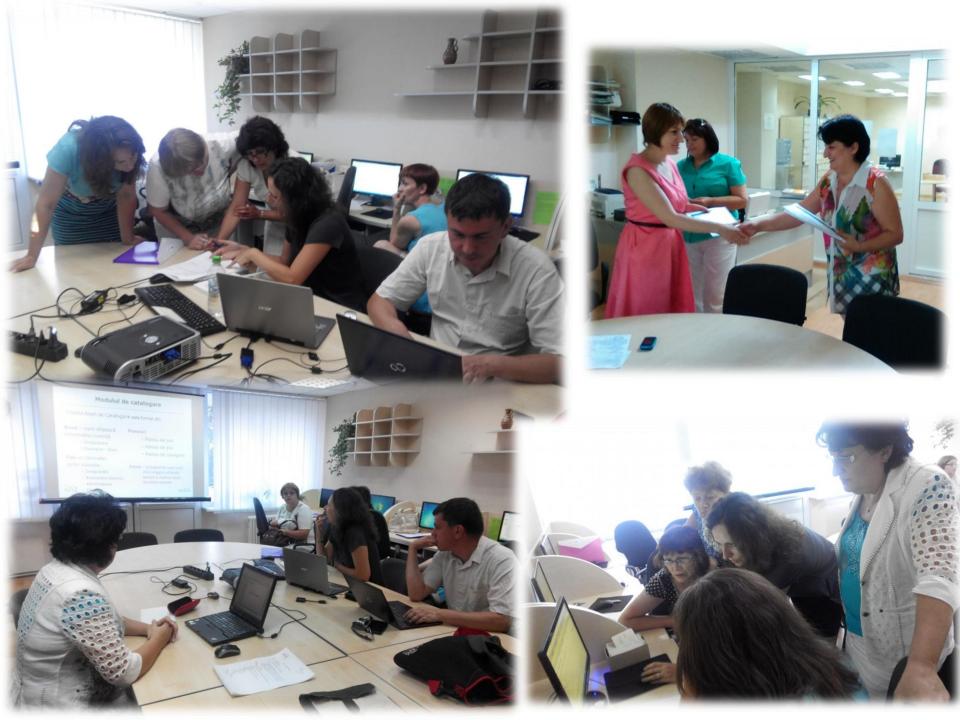




Aleph Training – Cataloguing Module, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, July 22-24, 2015

The training's purpose: training the cataloguers in using Cataloging Module: methods of accessing, creating, editing and saving records; verification routines; celebrity search (Headings); similar records location; correction routines (Fix Routines); other cataloging functions; import records; authority control - abstract; licensing and rights.

Number of participants: 17





Certificate of attendance



This is certify that

Covalschi Ludovila

attended the training courses

Aleph integrated library system: Cataloguing

under the Tempus project

Modern Information Services for Improvement Study Quality

Trainers: Doing Osta

Store loli Zoltán Szőke

What all Zoltán Vadnai

19-1-13

Anikó Ézsiás

July 22-24, 201,

Formatul MARC 21 / Bibliografic: Ghid de catalogare





GANGAN Irina

Formatul MARC 21 / Bibliografic

Ghid de catalogare

http://misisq.usmf.md/images/Course_materials/MARC21Bibliografic.pdf





Project Partners' Representatives Meeting, Chisinau, Nicolae Testemitanu State University of Medicine and Pharmacy, Scientific Medical Library, August 26-28, 2015

Monitoring of WP1-2 activities

The event was attended by managers and specialists from academic libraries of Lithuania, Latvia, Hungary and Moldova.

Number of participants: 17



















Meeting of Circulation Work Group, Chisinau, Nicolae Testemitanu State University of Medicine and Pharmacy, Scientific Medical Library, September 4, 2015







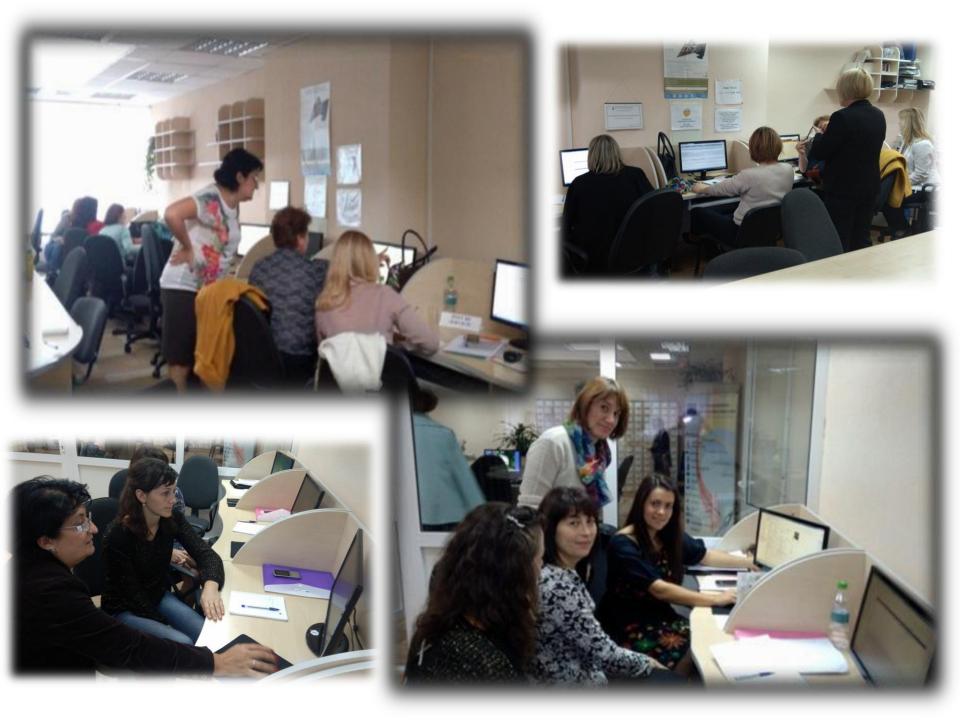




Aleph Training – Circulation Module, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, September 28-30, 2015







Modulul CIRCULAȚIE: ghid pentru bibliotecari



2016

Autor: Ana Gudima, Natalia Cheradi



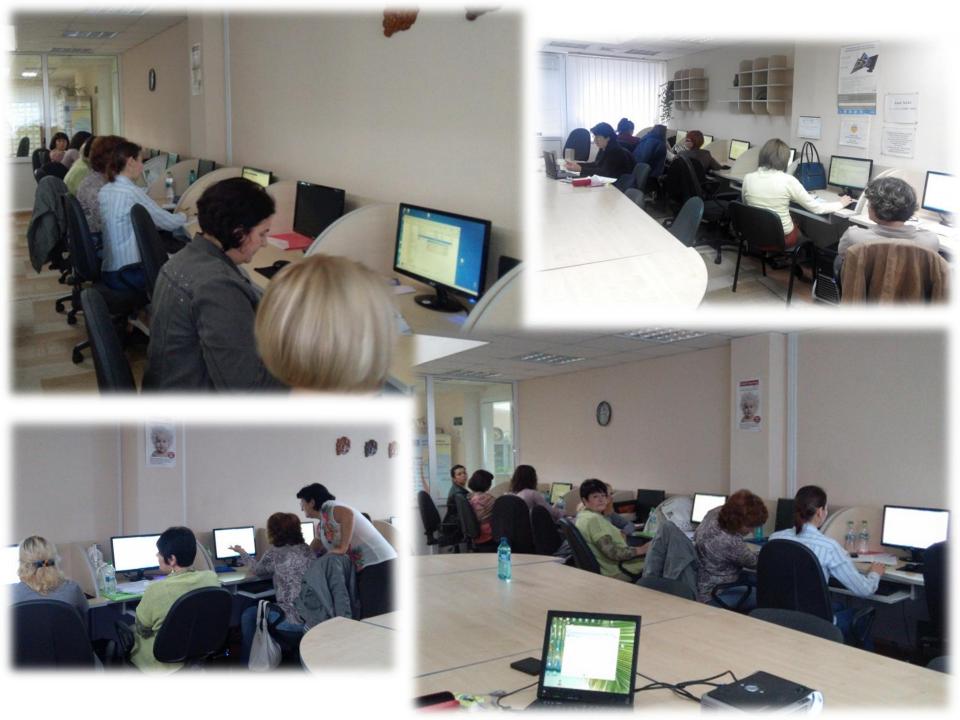
Servicii Informaționale Moderne pentru Îmbunătățirea Calității Studiilor (MISISQ)

Modulul CIRCULAŢIE: ghid pentru bibliotecari



Aleph Training – Serials Module, Chisinau, *Nicolae Testemitanu* State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, October 1-2, 2015









ALEPH Training – Administration, Cataloging Module and Primo, Chisinau, Moldova State University, Central Library, October 19-23, 2015

The training's purpose: training the cataloguers in using Cataloging Module: methods of accessing, creating, editing and saving records; verification routines; celebrity search (Headings); similar records location; correction routines (Fix Routines); other cataloging functions; import records; authority control - abstract; licensing and rights.

Number of participants: 17; 2 trainers from RTU





Monitoring meeting,









ALEPH Training - Acquisition Module, Chisinau, Moldova State University, Central Library, October 27-28, 2015

The training's purpose: training the librarians in using Acquisition Module: methods of accessing, creating, editing and saving records; verification routines; celebrity search (Headings); similar records location; correction routines (Fix Routines); other cataloging functions; import records; authority control - abstract; licensing and rights.

Number of participants: 17; 2 trainers from RTU





Domain names

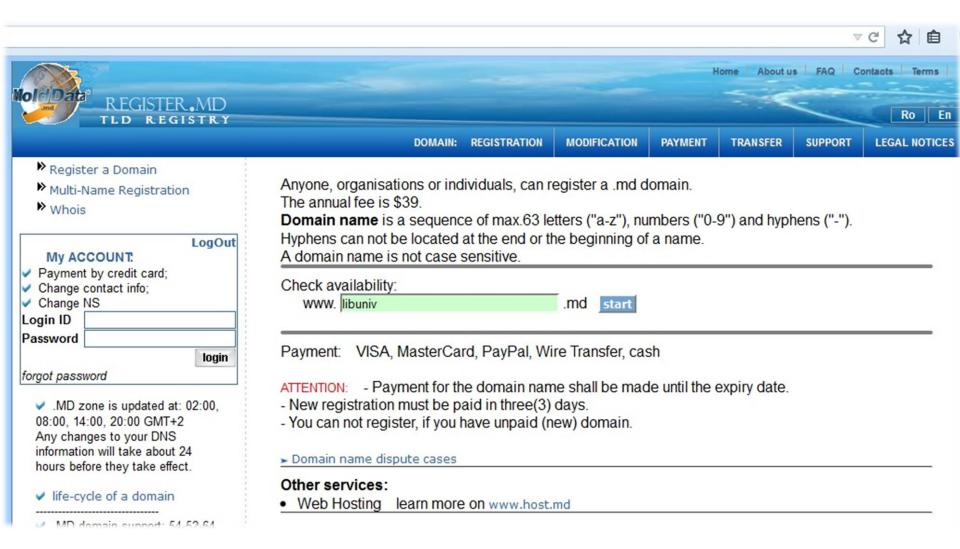
<u>libuniv.md</u>

<u>libuniv.md</u> pointing to 81.180.66.64 record type 'A' <u>aleph.libuniv.md</u> pointing to 81.180.66.64 record type 'A' <u>primo.libuniv.md</u> pointing to 81.180.66.9 record type 'A' <u>libuniv.md</u> pointing to <u>aleph.libuniv.md</u> record type 'MX'





Domain's registration







Bibliographic data conversion

http://81.180.66.64:8991/F



Search hints:

- If you choose Yes for "Words adjacent," you can type in the phrase computer programming and the system will understand that you want only records that have the word computer NEXT to the word programming. Adjacency is not performed if the set contains more than xxx records.
- Lowercase letters will find matches of capitalized words also. For example, computer will find matches for computer, Computer and COMPUTER.





Trainings for Moldova libraries users

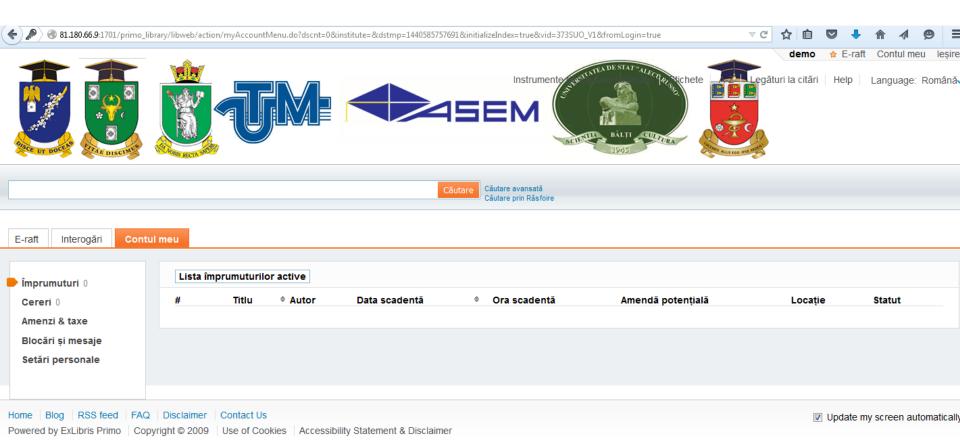
- Preparing/translating training material for Moldova Libraries users PRIMO (Web OPAC) (MD)
- Short trainings for Moldova Libraries users PRIMO (Web OPAC) (MD)
- PRIMO (Web OPAC) training material uploading to MISISQ web page (MD)
- PRIMO (Web OPAC) printing/copying training material (MD)
- Questionnaire preparing, distribution and summarizing of responses after PRIMO (Web OPAC) trainings for Moldova Libraries users (MD)





Primo: first version

http://81.180.66.9:1701/primo library/libweb/action/search.do?&vid=373SUO V1







Primo: second version









Project Management Group Meeting, Chisinau, Nicolae Testemitanu State University of Medicine and Pharmacy of the Republic of Moldova, Scientific Medical Library, January 27-28, 2016



Number of participants: 13













Aleph Training – Acquisition Module (May 26-27, 2016); Primo Back Office (May 28, 2016), Chisinau

The training's purpose: training the system administrators, system librarians and librarians in using Acquisition Module and Primo Back Office.

Number of participants: 16



Local Working Group meetings (MD): Circulation Group Meeting, ASEM, June 3, 2016









Local Working Group meetings (MD):

Cataloging – 13;

Circulation – 4;

Acquisitions – 3.





Libuniv Catalog

- Primo
- http://primo.libuniv.md/ (first version)

http://81.180.66.9:1701/primo_library/libwe
 b/action/search.do?vid=373SUO_V2_(final version)



Ce este LibUnivCatalog?

LibUnivCatalog este Catalogul
partajat al bibliotecilor universitare
din RM, participante în cadrul
proiectului Tempus "Servicii
Informaționale Moderne pentru
Studii de Calitate".

LibUnivCatalog are capacitatea
de a oferi acces la informații
calitative, rapid și cu exactitate,
dintr-o gamă largă de resurse
informaționale. Este o platformă
interactivă care oferă satisfacție utilizatorilor

Repozitorii Institutionale

LibUnivCatalog

comprehensiv stimulativ accesibil modern partajat

Cărți

Articole





Thank you for your attention!