



Project Kick-off Meeting

Moldavian University Consortia - Chisinau Aleph, Primo local Implementation

March 12nd 2015

Ágoston Németh, Anikó Ézsiás

Agenda

- **Welcome / Agenda**
- Project teams
- Project scope
- Communication / Project documentation
- Aleph training
- Provision of hardware
- Data migration
- Project plan

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Project team Ex Libris

- **Anikó Ézsiás – Project Manager**
 - Project management issues like project plan, scheduling of installation and training etc.
 - Aleph implementation, training and customer support
 - Aniko.Ezsias@ex-lh.hu

Project team Ex Libris

- **Konrad Heiming – QA Project Manager**
 - Project Management issues like internal coordination with other Ex Libris departments and quality assurance
 - Konrad.Heiming@exlibrisgroup.com

Project team Ex Libris

- **Doina Ostafe – Romanian Project Coordinator**
 - Project management issues like project plan, scheduling of installation and training etc.
 - Aleph implementation, training and customer support
 - Doina.Ostafe@ex-lh.hu

Project team Ex Libris

- **Zoltán Vadnai – System Consultant**
 - Aleph implementation, training and customer support
 - Zoltan.Vadnai@ex-lh.hu

Project team Ex Libris

- **Zoltán Szőke – Development and Technical Services, Primo installation**
 - Data conversion / Loading and indexing
 - Primo installation, training
 - Zoltan.Szoke@ex-lh.hu

Project team Ex Libris

- With constant assistance, backup and consultancy of
 - Implementation Teams in GER, HUN and RO
 - Support Team
 - Development team
 - Product Management

Project team Moldavian University Consortia

- Key contact PM...
- Key persons for the functional parts
- Others from the consortia members ...

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Project scope

- Aleph implementation at SUO
 - Library specific setup for
 - Cataloguing and indexing
 - Acquisition and Serials
 - Circulation
 - Web OPAC
 - Internal format is MARC 21
 - What is important for STP (**S**witch **T**o **P**roduction)?

Project scope

- Aleph implementation at SUO
 - Data conversion, loading and indexing
 - Training
 - Functional training
 - System librarian training
 - System administrator training

Project scope

- Primo installation
 - configuration
 - customization
 - training

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Communication

- Internal project mailing List
 - proj-373SUO@exlibrisgroup.com
 - Project mailing list at SUO?
- Fortnightly project calls of the project managers
- Aleph news mailing list

Project documentation

- Minutes of the meetings
- Monthly project status report
- Filled configuration questionnaires
- Documentation Center
access to all Aleph documents via
<http://customercenter.exlibrisgroup.com>

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Aleph training

- Functional and system librarian training for
 - Cataloguing and search (5 days)
 - Acquisition and serials (4 days)
 - Circulation (3 days)
- Workshops for
 - Aleph Batch Jobs, Printing Processes (1 day)
- Primo FE/BO (2 days)
- System Administrator training (3 days)

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Provision of hardware

- Status of hardware provision is checked now
- Aleph installation starts as soon as possible
- In our general practice hardware needs to be available at least a week before installation

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	books	serials	patrons	circ
Moldova State University Library	615 938	222	20 827	302 815
Research Library of the H.Testemicanu State University of Medicine and Pharmacy	148 009	430	10 102	233 163
Library of the State I.Kriange Pedagogical University	86 591	113	5 328	123 567
Research Library of the Moldova technical University	37 793	173	21 625	407 051
Research Library of the Economic Knowledge of Moldova	36 358	127	12 658	66 765
Republic Research Agricultural Library of the State University of Agriculture	158 888	111	5 466	52 140
Research library of the State A.Russo University, Baltci	274 864	501	9 982	255 157
Sum:	1 358 441	1 677	76 006	1 440 658

Data migration

- Data types
 - Bibliographic data
 - Item data
 - Authority data
 - Circulation data
 - Patron data
 - Acquisition data

Data migration

- Data sources
 - 7 working catalogues of SUO
 - Data descriptions of the sources
 - Data export from source systems
- Aleph destination format
 - Aleph Bibliographic Data format MARC21
 - Administrative data in Aleph internal format
- Several iterations/testing

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Project plan

As today:

No	item	service description	March	April	May	June	July	August	September	October	November	December
1	contract signature	Done	D									
2	hardware (Aleph+Primo)	Customer										
2.1	hw acquisition	-	D									
2.2	installation with OS	-	D									
2.3	confirmation of hw	Check hardware compliancy to specs	X									

Project plan

No	item	service description	March	April	May	June	July	August	September	October	November	December
3	Aleph											
3.1	Kick-off meeting, mailing list, responsibilities		X									
3.2	Questionary and Analysis		X	X								
3.3	Aleph Installation/initial configuration for the sites			X								
3.3	Test initial configuration			X								
3.4	Conversion/test											
3.4.1	Handover library data	Customer (7 sites)	X									
3.4.2	Conversion/test			X	X	X	X	X	X	X		
3.8	Training				X	X	X	X				

Project plan

No	item	service description	March	April	May	June	July	August	September	October	November	December
4	Primo											
4.1	Installation and raw configuration					X						
4.2	Analysis and setup final configuration						X	X				
4.3	Training							X				
5	Handover/take over											X
6	STP											X

Thank You!

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